

Price indices of sold production of industry in March 2026¹

21.04.2026


0.8%

the decrease of producer prices in industry compared to March 2025

According to preliminary data, the prices of sold production of industry in March 2026 decreased compared to March 2025 – by 0.8%, but increased compared to February 2026 – by 1.0%.

Table 1. Price indices of sold production of industry

| Specification | 02 2026 | | 03 2026 | | | 01–03 2026 |
|---|---------------|-------------------------------|-------------|--------------|--------------|-------------|
| | 01 2026=100 | Corresponding period 2025=100 | 02 2026=100 | 12 2025=100 | 01–03 2025 | |
| TOTAL | 100.4* | 98.0* | 99.2 | 101.0 | 101.1 | 98.2 |
| Mining and quarrying | 98.9 | 101.2 | 100.2 | 99.2 | 99.4 | 101.2 |
| Manufacturing | 100.5* | 97.9* | 99.2 | 101.1 | 101.3 | 98.0 |
| Electricity, gas, steam and air conditioning supply | 99.9* | 97.1* | 98.4 | 100.6 | 99.8 | 98.0 |
| Water supply; sewerage, waste management and remediation activities | 100.4* | 101.9* | 101.9 | 100.1 | 100.8 | 101.9 |

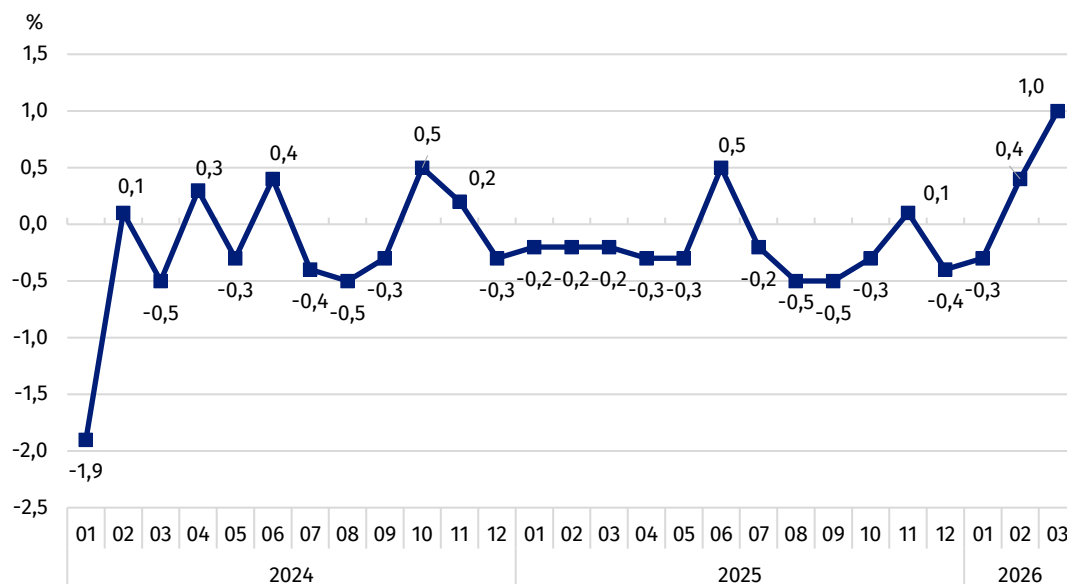
* Data revised.

¹ Preliminary data for March 2026, final data for February 2026.

Prices changes of sold production of industry in March 2026 compared to the previous month

According to preliminary data the prices of sold production of industry in March 2026 increased compared to February 2026 – by 1.0%. This is the second consecutive month 2026 in which prices have increased.

Chart 1. Prices changes of sold production of industry compared to the previous month

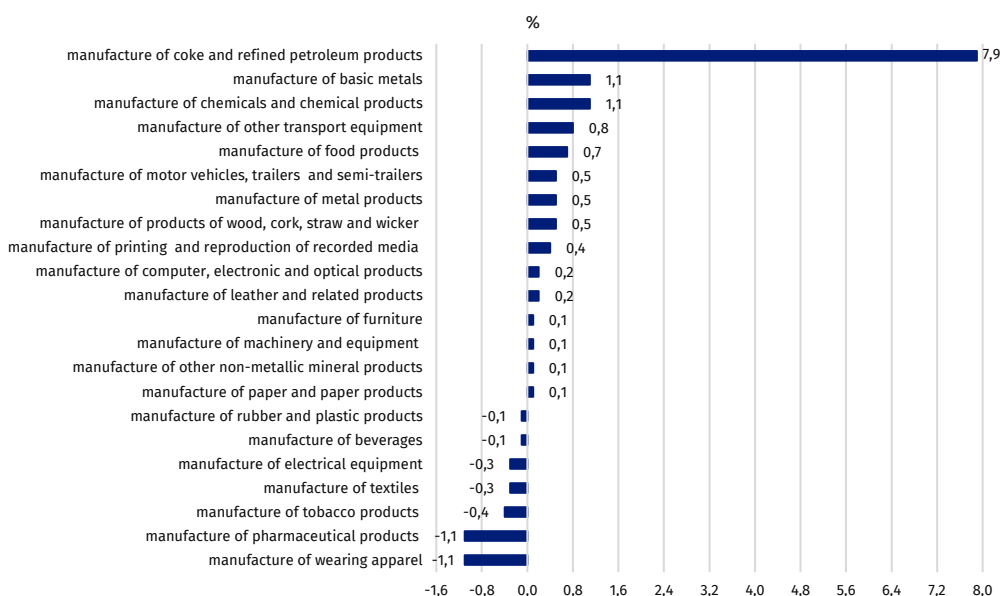


In March 2026 prices of sold production of industry increased by 1.0% compared to the previous month

The price increases were recorded in in **manufacturing** – by 1.1%, in **electricity, gas, steam and air conditioning supply** section – by 0.6% as well as in **water supply; sewerage, waste management and remediation activities** – by 0.1%.

The prices have decreased, and in **mining and quarrying** – by 0.8% (including the mining of metal ores – by 2.3%, with increase in the mining of hard coal and lignite – by 0.4%).

Chart 2. Prices changes of sold production of industry by divisions in March 2026 compared to the previous month

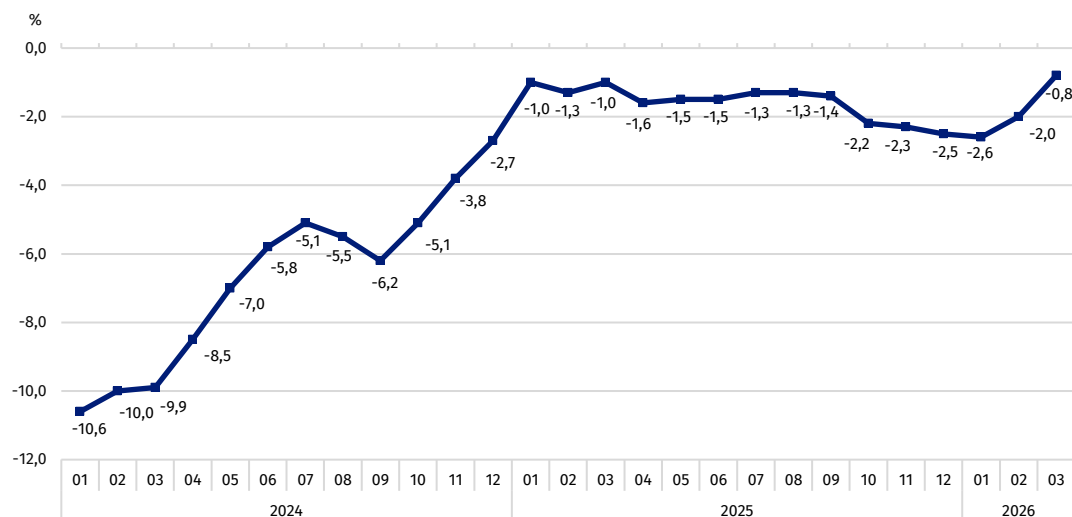


In March 2026 among divisions of manufacturing in comparison to the previous month the prices increased the most in manufacture of coke and refined petroleum products – by 7.9%. The largest price decrease was recorded in the manufacture of wearing apparel and manufacture of pharmaceutical products - by 1.1%

Prices changes of sold production of industry in March 2026 compared to the corresponding month of the previous year

In March 2026 the prices of sold production of industry compared to the corresponding month of the previous year decreased by 0.8%. The annual price decline has been observed since July 2023. However, from 2025 onwards, the rate of price change remains lower than before.

Chart 3. Prices changes of sold production of industry compared to the corresponding period of the previous year

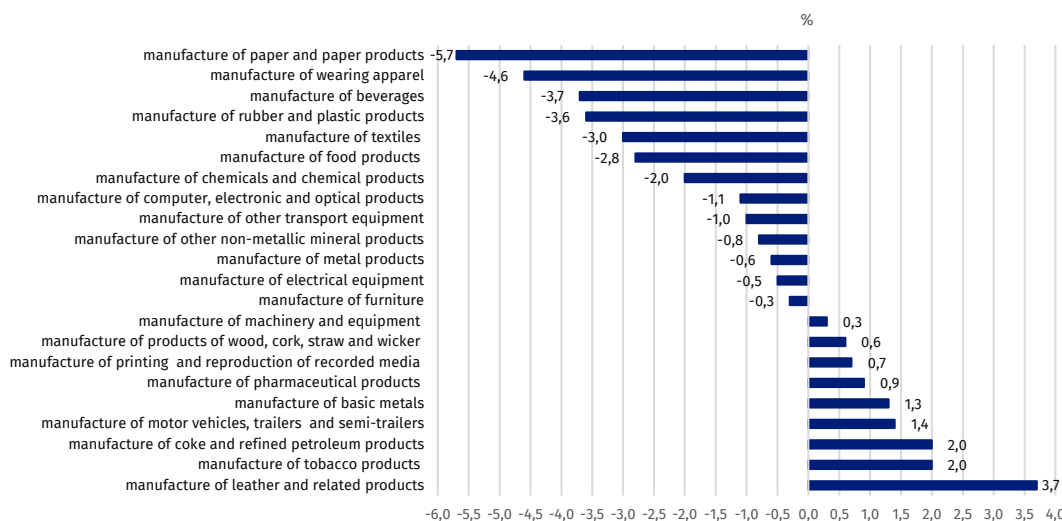


In March 2026 a decline in the dynamics of prices of sold production of industry per year was observed by 0.8%

Among the sections prices drop was recorded in **electricity, gas, steam and air conditioning supply** section – by 1.6%, as well as in **manufacturing** section – by 0.8%.

Higher than in March 2025 were prices in **water supply; sewerage, waste management and remediation activities** section – by 1.9%, as well as in **mining and quarrying** section – by 0.2% (including in the mining of metal ores – by 5.1%, compared to a decline in the mining of coal and lignite prices – by 6.4%).

Chart 4. Prices changes of sold production of industry by divisions in March 2026 compared to the corresponding month of the previous year



In March 2026 in comparison to the corresponding month of the previous year, the prices decreased the most in manufacture of paper and paper products – by 5.7%, and increased the most in manufacture of leather and related products - by 3.7%

Chart 5. Prices changes of sold production of industry by sections NACE rev. 2 compared to December 2023

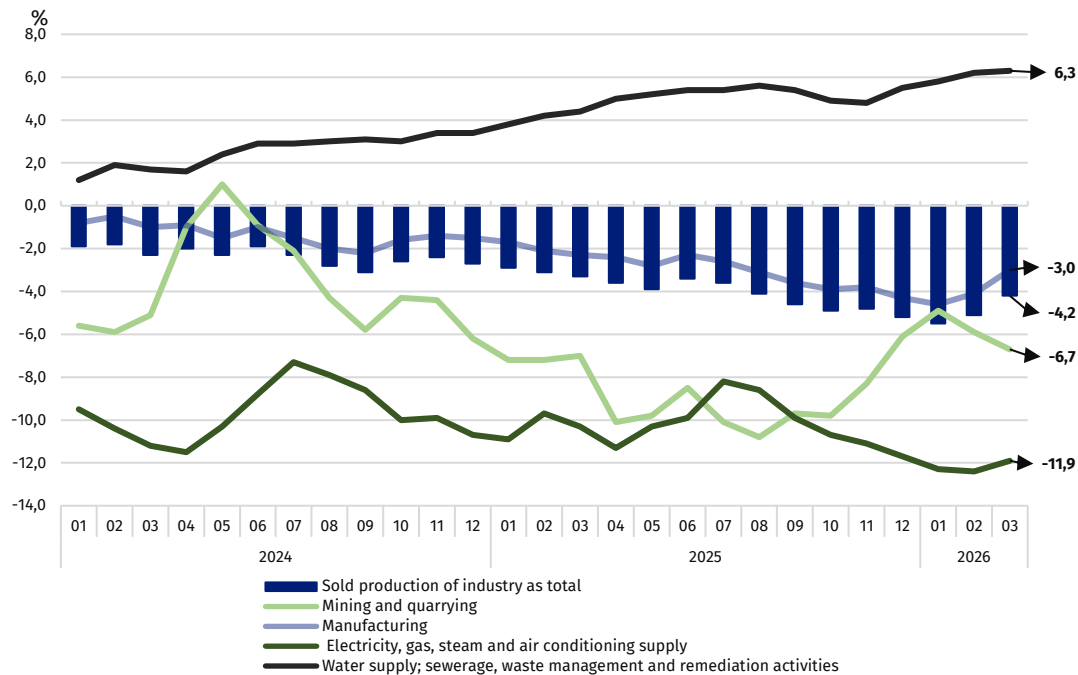
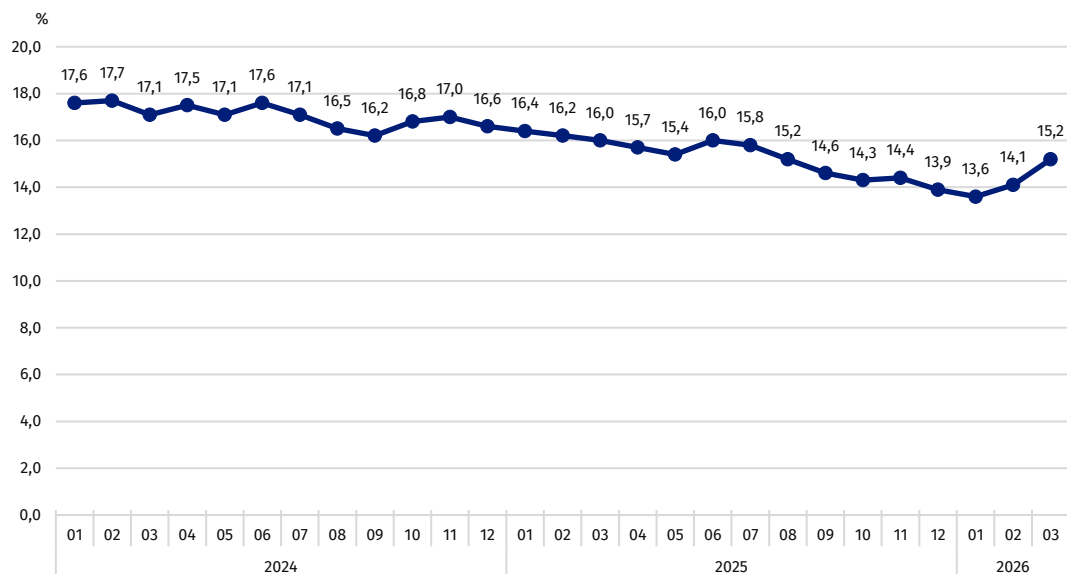


Chart 6. Prices changes of sold production of industry in 2024-2026 compared to 2021



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[Price index of sold production of industry](#)