

Residential construction¹ in the period of January–March 2026

21.04.2026


1.4%

Decrease in the number of dwellings completed compared to the corresponding period of 2025

In the period January–March 2026, 1.4% less dwellings were completed compared to the same period last year. The number of dwellings in which construction began also decreased (by 11.4%), whereas the number of dwellings for which permits were granted or which have been registered with a construction project increased by 7.4%.

Dwellings completed

According to the preliminary data, 45.2 thousand dwellings were completed in the period January–March 2026, i.e. by 1.4% less than in the corresponding period of 2025. Developers² completed 26.1 thousand dwellings – by 5.9% less than a year ago, whereas private investors completed – 17.9 thousand dwellings, i.e. by 6.0% more. Within these two forms of construction, 97.2% of the total number of new dwellings was completed. In other forms, 1 258 dwellings were completed (1 285 in the previous year).

The total useful floor area of newly completed dwellings amounted to 4.2 million m², i.e. by 1.1% more than a year ago and its average value for 1 dwelling was 93.1 m².

Developers and private investors completed respectively: 57.6% and 39.6% of the total number of dwellings

Table 1. Dwellings completed

SPECIFICATION	03 2026			01-03 2026	
	number of dwellings	02 2026=100	03 2025=100	number of dwellings	01-03 2025=100
TOTAL	15 937	108.9	103.1	45 240	98.6
Private	6 315	107.3	110.4	17 918	106.0
For sale or rent	8 954	105.3	95.9	26 064	94.1
of which for rent	52	45.6	82.5	206	119.1
Cooperative	81	.	124.6	193	94.6
Municipal	26	.	14.6	70	23.2
Public building society	461	192.1	411.6	895	120.9
Company	100	.	270.3	100	256.4

¹ Preliminary data.

² The form of construction - "For sale or rent".

Dwellings for which permits have been granted³

In the period January–March 2026, building permits were issued for 67.5 thousand dwellings, i.e. by 7.4% more than a year ago, of which 45.9 thousand permits to developers (an increase of 10.7% y/y) and 20.6 thousand to private investors (an increase of 13.0%). Within these two forms of construction, permits were granted for 98.4% of dwellings in total. In other forms of construction, building permits were issued for 1 100 dwellings (3 210 in the previous year).

Table 2. Dwellings for which permits have been granted

SPECIFICATION	03 2026			01-03 2026	
	number of dwellings	02 2026=100	03 2025=100	number of dwellings	01-03 2025=100
TOTAL	27 240	120.1	120.5	67 547	107.4
Private	8 253	126.7	116.7	20 585	113.0
For sale or rent	18 462	117.4	128.9	45 862	110.7
Cooperative	35	.	33.7	37	22.6
Municipal	171	95.5	117.1	470	37.3
Public building society	319	127.6	33.3	569	31.9
Company	–	.	.	24	.

Dwellings in which construction has begun

In the period January–March 2026, construction of 49.4 thousand dwellings began, i.e. by 11.4% less than a year before. Developers have started construction of 30.9 thousand dwellings (by 15.5% less than in the previous year), and private investors – 16.8 thousand (by 6.3% less). Altogether the share of these forms of construction amounted to 96.7% of the total number of dwellings. In other forms of construction the number of dwellings in which construction has begun was 1 648 dwellings (1 222 in the previous year).

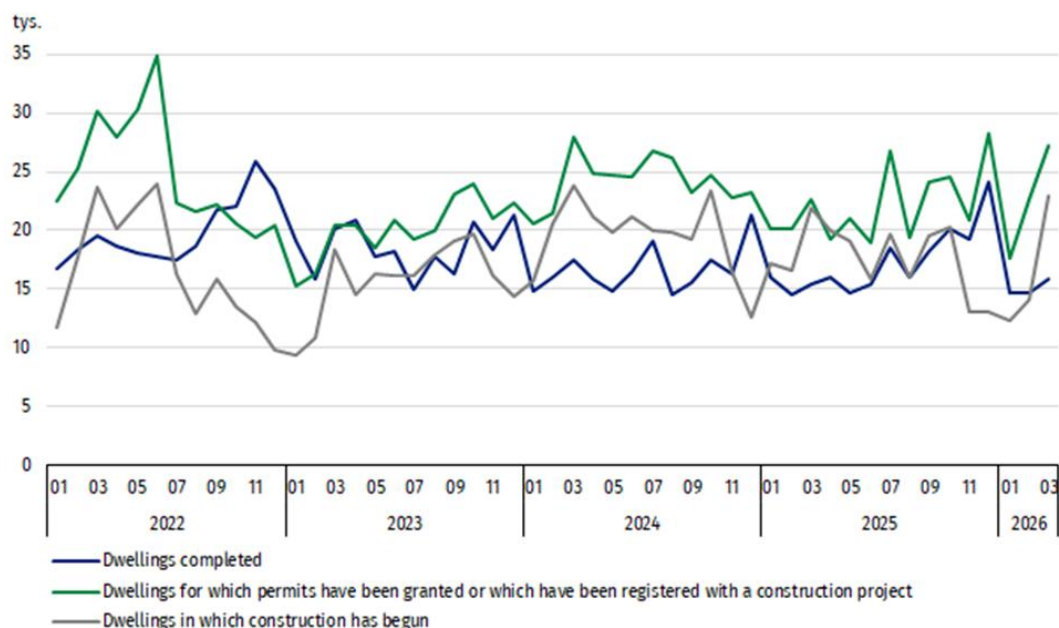
Table 3. Dwellings in which construction has begun

SPECIFICATION	03 2026			01-03 2026	
	number of dwellings	02 2026=100	03 2025=100	number of dwellings	01-03 2025=100
TOTAL	22 938	162.4	104.7	49 372	88.6
Private	9 899	243.8	118.6	16 838	93.7
For sale or rent	12 351	128.0	95.1	30 886	84.5
of which for rent	112	28-fold more	43.8	125	39.6
Cooperative	1	.	105-fold less	1	168-fold less
Municipal	436	573.7	449.5	679	158.3
Public building society	251	73.2	68.8	962	155.2
Company	–	.	.	6	120.0

³ Including registrations with a construction project and a simplified procedure for single-family residential buildings.

It is estimated that at the end of March 2026, there were 842.9 thousand dwellings under construction, i.e. by 0.2% less than in the corresponding month of 2025.

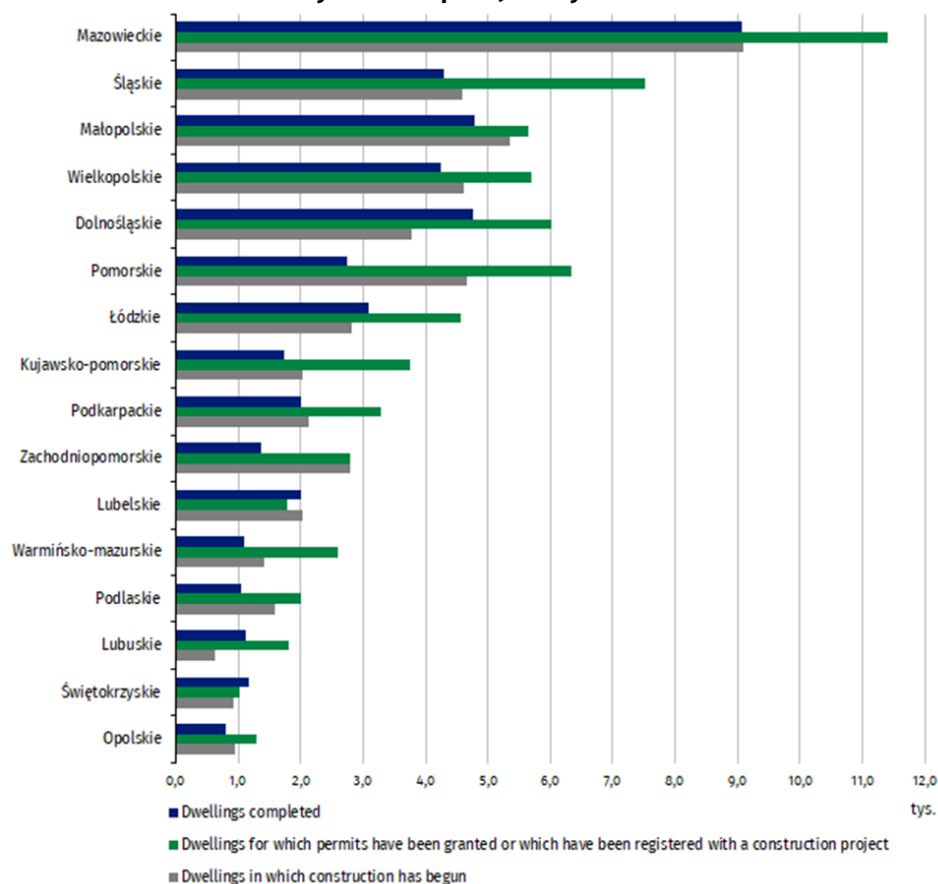
Chart 1. Residential construction in Poland



In March 2026, compared to the previous month, the number of dwellings for which permits were granted and the number of dwellings in which construction began as well as the number of dwellings completed increased (by 20.1%, 62.4% and 8.9%, respectively)

In the period January-March 2026, the highest total number of dwellings - completed, as well as dwellings for which permits were granted and in which construction began - was recorded in Mazowieckie voivodship (9.1 thousand, 11.4 thousand and 9.1 thousand dwellings, respectively), Śląskie (4.3 thousand, 7.5 thousand and 4.6 thousand) and Małopolskie (4.8 thousand, 5.6 thousand and 5.3 thousand).

Chart 2. Residential construction by voivodships in January-March 2026



Meaning of symbols:

Dash (–) – means magnitude zero.

Dot (.) – means: data not available, classified data (statistical confidentiality) or providing data impossible or purposeless.

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Terms used in official statistics

[Dwellings for which permits have been granted or which have been registered with a construction project](#)

[Dwellings in which construction has begun](#)

[Dwellings completed](#)