

Foreign trade turnover of goods in total and by countries in January – February 2025

14.04.2025

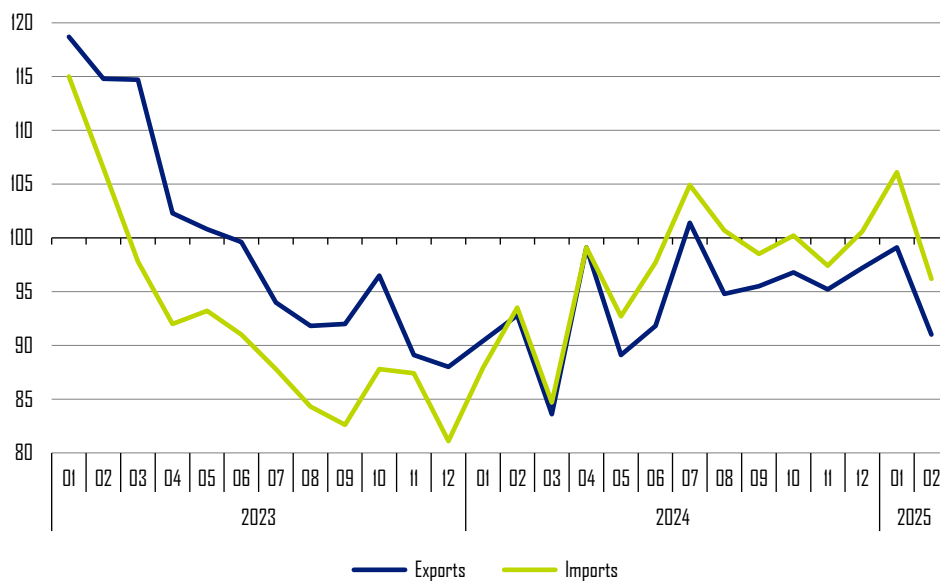
- 5.0 bn

goods turnover balance in PLN

Foreign trade turnover¹ in January – February 2025 in exports at current prices amounted to PLN 240.7 bn, while in imports - PLN 245.7 bn. The negative balance reached the level of PLN 5.0 bn. In comparison to the corresponding period of last year exports decreased by 5.0%, and imports increased by 1.1%.

Chart 1. Foreign trade turnover

corresponding period of the previous year = 100



Foreign trade turnover expressed in US dollars and in EUR

In January – February 2025 exports expressed in USD amounted to 59.2 bn, while imports amounted to USD 60.5 bn (a decrease in exports of 6.8% and in imports of 0.9%). The negative balance reached the level of USD 1.2 bn, while in the same period of 2024 it was positive and amounted to USD 2.6 bn.

Note. Due to the rounding of data, in some cases sums of components may slightly differ from the amount given in the item "total".

¹Collection of data on foreign trade turnover is open. Data published formerly is updated according to new customs and INTRASTAT declarations.

Exports expressed in EUR amounted to 56.6 bn, while imports amounted to EUR 57.8 bn (a decrease was observed in exports of 2.7% and an increase in imports of 3.4%). The negative balance reached EUR 1.2 bn, compared to a positive balance of EUR 2.3 bn in the same period of 2024.

Foreign trade turnover of goods in total and by groups of countries

Poland's main trading partners are developed countries. Their share in total exports amounted to 86.9% (of which EU 73.6%) and in total imports – 63.7% (of which EU 51.6%), compared to 86.7% (of which EU 74.5%) and 67.0% (of which EU 55.2%) in January – February 2024. However, the smallest share was observed with the countries of Central and Eastern Europe, which in total exports amounted to 4.6%, and in imports – 1.8%, in comparison with 5.1% and 2.1% in January – February 2024.

The negative balance was recorded with the developing countries – minus PLN 64.4 bn (minus USD 15.9 bn, minus EUR 15.1 bn). The positive balance was obtained in turnover with other groups of countries, i.e. Central and Eastern Europe PLN 6.7 bn (USD 1.6 bn, EUR 1.6 bn) and with developed countries PLN 52.7 bn (USD 13.0 bn, EUR 12.4 bn), of which with the EU countries the balance of PLN 50.3 bn (USD 12.4 bn, EUR 11.8 bn).

The share of EU countries in exports in January – February 2025 was lower by 0.9 percentage points, and in imports by 3.6 percentage points, compared to the same period of the previous year.

Detailed information is available in [the Knowledge Databases](#)

Table 1. Foreign trade turnover of goods in total and by groups of countries

SPECIFICATION	01-02 2025						2024	2025
	bn			01-02 2024 = 100			01-02	
	PLN	USD	EUR	PLN	USD	EUR	structure in %	
Exports	240.7	59.2	56.6	95.0	93.2	97.3	100.0	100.0
Developed countries	209.2	51.5	49.2	95.3	93.5	97.6	86.7	86.9
of which EU	177.2	43.6	41.6	93.9	92.1	96.1	74.5	73.6
of which euro-zone	138.7	34.1	32.6	92.7	90.9	94.9	59.1	57.6
Developing countries	20.5	5.0	4.8	98.9	97.0	101.2	8.2	8.5
Count. of Cent. and East. Europe	11.0	2.7	2.6	84.3	82.7	86.4	5.1	4.6
Imports (country of origin)²	245.7	60.5	57.8	101.1	99.1	103.4	100.0	100.0
Developed countries	156.5	38.5	36.8	96.0	94.2	98.3	67.0	63.7
of which EU	126.9	31.2	29.8	94.6	92.8	96.8	55.2	51.6
of which euro-zone	100.0	24.6	23.5	93.3	91.6	95.6	44.0	40.7
Developing countries	84.9	20.9	19.9	113.0	110.8	115.6	30.9	34.5
Count. of Cent. and East. Europe	4.3	1.1	1.0	86.0	84.4	88.1	2.1	1.8
Balance	-5.0	-1.2	-1.2	.	.	.	.	.
Developed countries	52.7	13.0	12.4	.	.	.	.	.
of which EU	50.3	12.4	11.8	.	.	.	.	.
of which euro-zone	38.7	9.5	9.1	.	.	.	.	.
Developing countries	-64.4	-15.9	-15.1	.	.	.	.	.
Count. of Cent. and East. Europe	6.7	1.6	1.6	.	.	.	.	.

² Country of origin is the country where the commodity was produced or processed and in this form entered the Polish customs zone.

Foreign trade turnover by major countries

In January – February 2025, decreases in exports were observed among most of Poland's main trade partners compared to January – February 2024, except the United States where exports increased by 7.5%, Slovakia by 1.6%, United Kingdom by 1.1% and Ukraine by 1.0%. However, in January – February 2025 in comparison with the same period of 2024, imports increased with South Korea by 32.6%, Denmark by 22.5%, the United States by 14.9% and China by 13.0%.

The turnover with the top ten of Polish trade partners in exports accounted for 66.3% (66.8% in the same period of 2024 year), while in total imports – 61.2% (in comparison with 61.0% in January – February 2024).

The share of Germany in exports in comparison with the corresponding period of 2024 year decreased by 0.6 pp and amounted to 26.8% and imports by 1.7 pp and accounted for 18.6%. The positive balance amounted to PLN 18.6 bn (USD 4.5 bn, EUR 4.3 bn) in comparison with PLN 19.9 bn (USD 5.0 bn, EUR 4.5 bn) in the same period of 2024.

The trade balance with the United States after the first two months of the current year was negative and amounting to PLN 4.5 billion (USD 1.2 billion, EUR 1.1 billion). Exports to the United States accounted for 3.6% of total exports, while imports amounted to 5.4%.

Goods from the mechanical industry had the largest share in trade with the United States, both in exports and imports. Significant exports to the United States also included furniture, optical and photographic equipment, and electrical machinery.

The share of the United States in goods exports increased to 3.6% compared to the January – February 2024 period (when it was 3.2%).

Table 2. Foreign trade turnover by major countries

SPECIFICATION	01-02 2025						2024	2025
	bn			01-02 2024 = 100			01-02	
	PLN	USD	EUR	PLN	USD	EUR	structure in %	
EXPORTS								
1. Germany	64.4	15.8	15.1	92.9	91.1	95.1	27.4	26.8
2. Czechia	15.3	3.8	3.6	97.6	95.9	99.9	6.2	6.3
3. France	14.6	3.6	3.4	90.0	88.2	92.1	6.4	6.0
4. United Kingdom	13.5	3.3	3.2	101.1	99.1	103.5	5.3	5.6
5. Netherlands	10.6	2.6	2.5	88.9	87.1	91.0	4.7	4.4
6. Italy	10.6	2.6	2.5	87.9	86.2	90.0	4.8	4.4
7. United States	8.7	2.1	2.0	107.5	105.4	110.1	3.2	3.6
8. Ukraine	8.5	2.1	2.0	101.0	99.1	103.4	3.3	3.5
9. Spain	7.2	1.8	1.7	97.7	95.8	100.0	2.9	3.0
10. Slovakia	6.6	1.6	1.5	101.6	99.9	104.0	2.6	2.7
IMPORTS (country of origin)								
1. Germany	45.8	11.3	10.8	92.6	90.9	94.8	20.3	18.6
2. China	37.5	9.2	8.8	113.0	110.8	115.7	13.7	15.3
3. United States	13.2	3.3	3.1	114.9	112.9	117.6	4.7	5.4
4. United Kingdom	10.8	2.7	2.5	91.1	89.4	93.3	4.9	4.4
5. Netherlands	9.1	2.2	2.1	98.1	96.2	100.5	3.8	3.7
6. France	8.1	2.0	1.9	91.1	89.3	93.3	3.7	3.3
7. Czechia	8.0	2.0	1.9	93.6	91.8	95.8	3.5	3.2
8. South Korea	7.2	1.8	1.7	132.6	130.0	135.8	2.2	2.9
9. Denmark	5.4	1.3	1.3	122.5	122.0	125.4	1.8	2.2
10. Belgium	5.3	1.3	1.2	92.1	90.3	94.3	2.4	2.2

Imports from the United Kingdom in January – February 2025 amounted to PLN 4.3 bn (USD 1.1 bn and EUR 1.0 bn), which was lower than a year earlier.

Imports by country of consignment – total and groups of counties

The highest turnover in imports by country of consignment Poland was recorded with the developed countries - PLN 185.2 bn, of which with the EU – PLN 163.2 bn, compared to PLN 189.5 bn, of which with the EU - PLN 169.9 bn in the same period of 2024.

Table 3. Imports by country of consignment – total and groups of counties

SPECIFICATION	01-02 2025						2024	2025
	bn			01-02 2024 = 100			01-02	
	PLN	USD	EUR	PLN	USD	EUR	structure in %	
Imports (country of consignment) ³	245.7	60.5	57.8	101.1	99.1	103.4	100.0	100.0
Developed countries	185.2	45.6	43.5	97.7	95.9	100.1	77.9	75.4
of which EU	163.2	40.2	38.3	96.0	94.2	98.3	69.9	66.4
of which euro-zone	131.1	32.3	30.8	94.6	92.8	96.9	57.0	53.3
Developing countries	56.4	13.9	13.3	115.2	113.0	117.9	20.1	22.9
Countries of Cent. and East. Europe	4.2	1.0	1.0	87.5	85.8	89.5	2.0	1.7
Balance	-5.0	-1.2	-1.2	.	.	.	.	.
Developed countries	24.1	5.9	5.7	.	.	.	.	.
of which EU	14.0	3.4	3.3	.	.	.	.	.
of which euro-zone	7.6	1.9	1.8	.	.	.	.	.
Developing countries	-35.9	-8.8	-8.4	.	.	.	.	.
Countries of Cent. and East. Europe	6.9	1.7	1.6	.	.	.	.	.

Imports by country of consignment – countries

The share of Germany in imports by country of consignment in comparison with imports by country of origin was higher by 5.8 pp, the share of the Netherlands by 2.5 pp, Belgium by 1.8 pp, Czechia by 1.2 pp and France by 0.5 pp.

³ Country of consignment is the country from which the goods were introduced into the Polish territory irrespective of their origin.

Table 4. Imports by country of consignment – countries

SPECIFICATION	01-02 2025						2024	2025
	bn			01-02 2024 = 100			01-02	
	PLN	USD	EUR	PLN	USD	EUR	structure in %	
IMPORTS (country of consignment)								
1. Germany	60.1	14.8	14.1	94.1	92.3	96.3	26.3	24.4
2. China	24.0	5.9	5.6	118.7	116.4	121.5	8.3	9.8
3. Netherlands	15.3	3.8	3.6	96.2	94.3	98.4	6.5	6.2
4. Czechia	10.8	2.7	2.5	97.5	95.7	99.8	4.6	4.4
5. Italy	10.6	2.6	2.5	89.8	88.0	91.9	4.9	4.3
6. United States	9.8	2.4	2.3	140.5	138.2	143.9	2.9	4.0
7. Belgium	9.7	2.4	2.3	95.0	93.1	97.2	4.2	4.0
8. France	9.4	2.3	2.2	92.9	91.1	95.1	4.2	3.8
9. Denmark	6.2	1.5	1.5	122.7	121.9	125.6	2.1	2.5
10. Spain	6.0	1.5	1.4	95.9	94.0	98.2	2.6	2.4

Imports from **China** in January – February 2025 according to country of consignment in comparison with imports by country of origin was lower by 5.5 pp

Imports from **the United States** in January – February 2025 according to the country of consignment, in comparison with imports by country of origin, were lower by 1.4 pp

In January – February 2025 trade turnover in goods according to the SITC nomenclature, compared to the same period of 2024, increased in exports in 3 commodity sections while imports recorded increases in 6 commodity sections.

In exports, increases were recorded in commodities and transactions not classified elsewhere in the SITC (by 18.8%), food and live animals (by 6.1%) and crude materials, inedible except fuels (by 0.3%). The decline concerned: animal and vegetable oils, fats and waxes (by 23.4%), mineral fuels, lubricants and related materials (by 20.2%), machinery and transport equipment (by 9.9%), manufactured goods classified chiefly by material (by 3.6%), chemicals and related products (by 3.0%), miscellaneous manufactured articles (by 2.0%) and beverages and tobacco (by 0.7%).

In Imports increases were recorded in: commodities and transactions not classified elsewhere in the SITC (by 91.8%), miscellaneous manufactured articles (by 14.2%), beverages and tobacco (by 9.2%), food and live animals (by 5.2%), chemicals and related products (by 1.6%) and crude materials, inedible, except fuels (by 1.5%). The decreases were recorded in: mineral fuels, lubricants and related materials (by 9.1%), manufactured goods classified chiefly by material (by 4.4%), machinery and transport equipment (by 4.2%) and vegetable oils, fats and waxes (by 3.7%).

Chart 2. Composition of exports by sections according to SITC nomenclature in January – February 2025

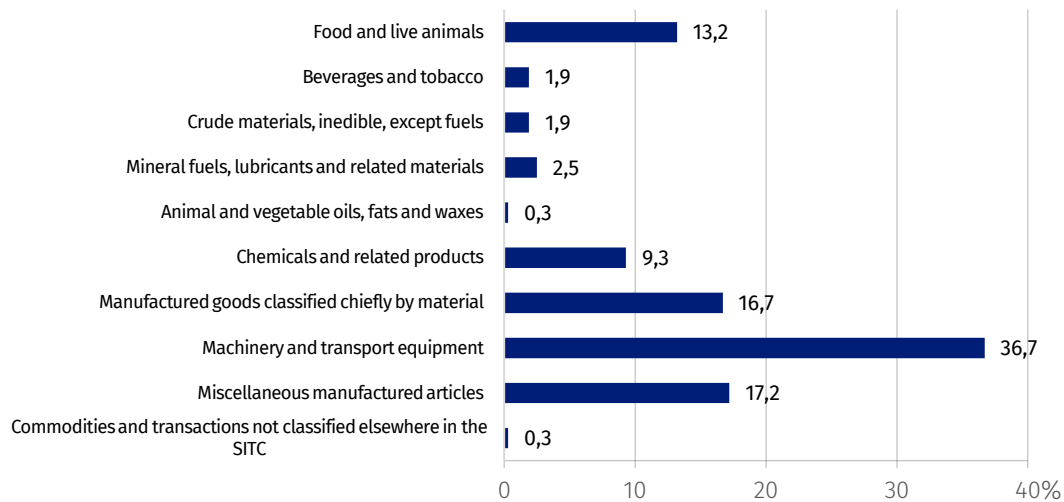
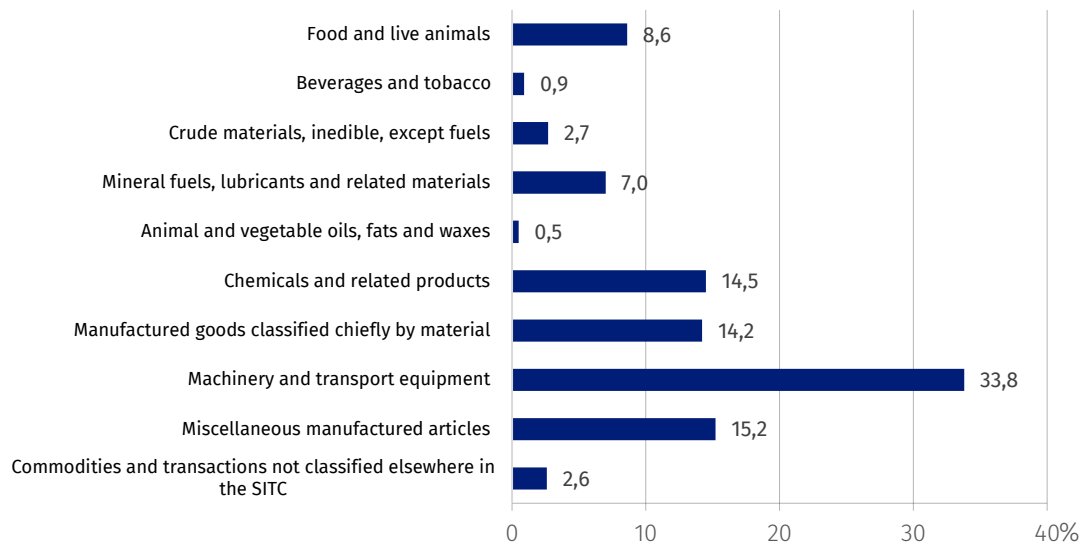








Chart 3. Composition of imports by sections according to SITC nomenclature in January – February 2025



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- [Foreign trade. Trade in goods by enterprise characteristics \(TEC\)](#)
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Data available in databases

- [Knowledge Databases \(DBW\). Foreign trade](#)

Terms used in official statistics

- [Exports of commodities](#)
- [Imports of commodities](#)
- [Balance foreign trade commodity turnover](#)